(1) The following statement has been prepared by me, Mike Barham and is based upon my personal knowledge and experience.

(2) I am currently employed by Helis Oil & Gas Company, L.L.C. ("Helis") where I serve as the Inland Drilling & Completion Manager.

(3) I am the Helis official charged with overall management of the planning, execution and operation of the Helis Eads Poitevent, et al No. 1 Well project (the "well project") in St. Tammany Parish and have been so involved in the well project from its inception to date.

(4) In connection with the well project, I inspected and evaluated the suitability of the access roads for accessing the four alternative pad sites (alternative Sites 1-4 identified in Exhibit A attached hereto) Helis considered for location of the Eads Poitevent, et al No. 1 Well.

(5) The access road adjacent to alternative Site 3 (the site ultimately selected by Helis for location of the Eads Poitevent, et al No. 1 Well), is a graveled private access road of sufficient width and construction to support the traffic of heavy trucks required to service the drill site with only minimal alteration and hence minimal wetland impact.

(6) Regarding alternative Site 2, the access road in the area of Site 2 is an unimproved dirt road that does not extend all of the way to the proposed Site. The road would have to be extended approximately 967 linear feet to reach the site and the existing dirt road would have to be significantly upgraded to accommodate the traffic of heavy trucks required to service the drill site resulting in additional wetland impacts.

(7) The respective access roads adjoining alternative Sites 1 and 4 are likewise unimproved dirt roads that would have to be significantly upgraded to accommodate the traffic of heavy trucks required to service the drill site resulting in additional impacts to adjoining wetlands.

(8) Of the four alternative sites evaluated, only Site 3 has an existing access road suitable to support the traffic of heavy trucks required to service the drill site with only minimal alteration and hence minimal wetland impact.

Mike Barham (12/29/14)

719835.1

EXHIBIT
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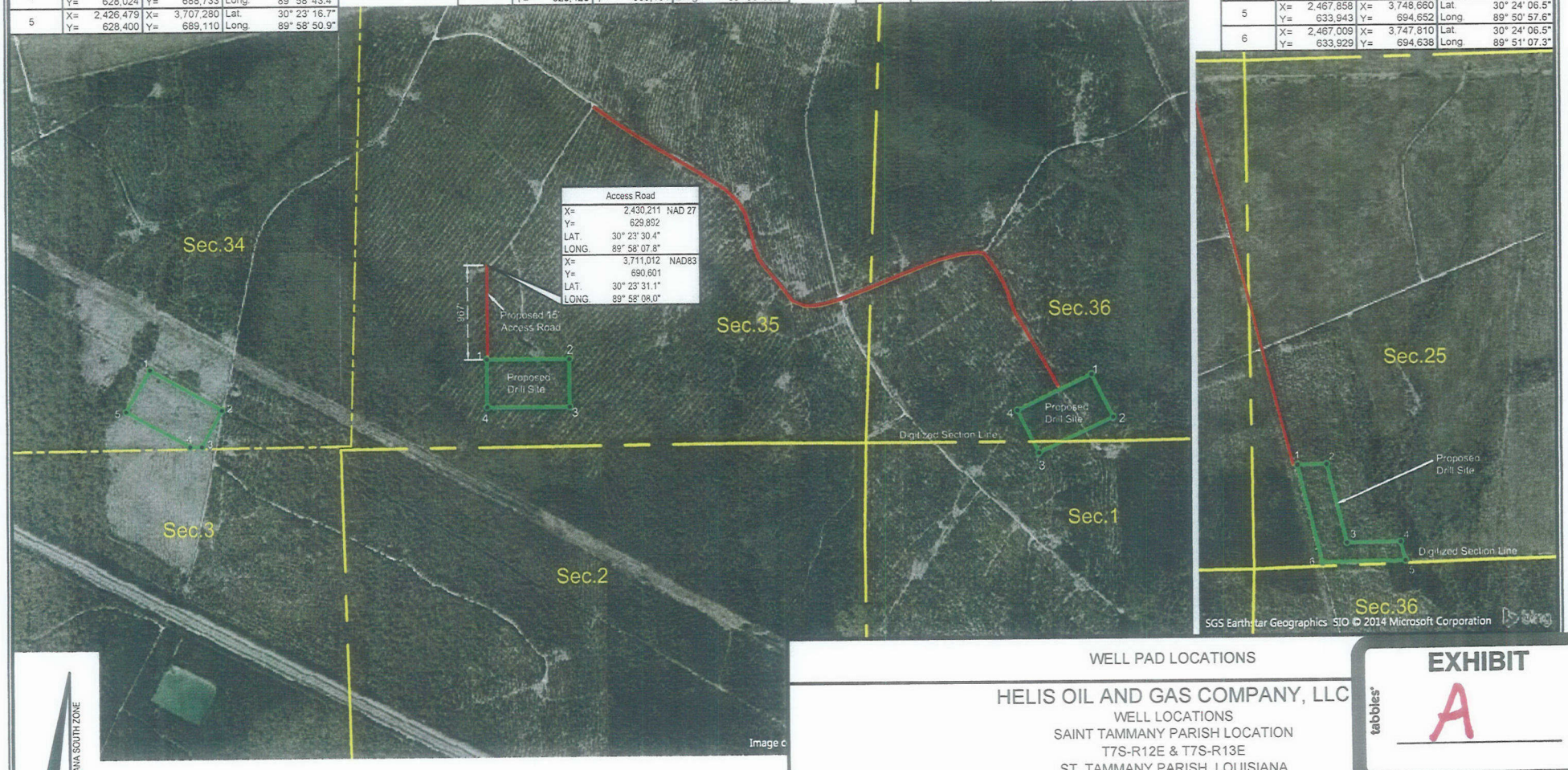
Pad Location 3					
STATION	NAD27		NAD 83		NAD83
1	X= 2,426,729	X=	3,707,529	Lat.	30° 23' 21.0"
	Y= 628,834	Y=	689,543	Long.	89° 58' 48.0"
2	X= 2,427,466	X=	3,708,266	Lat.	30° 23' 16.7"
	Y= 628,411	Y=	689,120	Long.	89° 58' 39.6"
3	X= 2,427,258	X=	3,708,059	Lat.	30° 23' 12.9"
	Y= 628,026	Y=	688,735	Long.	89° 58' 42.0"
4	X= 2,427,135	X=	3,707,935	Lat.	30° 23' 12.9"
	Y= 628,024	Y=	688,733	Long.	89° 58' 43.4"
5	X= 2,426,479	X=	3,707,280	Lat.	30° 23' 16.7"
	Y= 628,400	Y=	689,110	Long.	89° 58' 50.9"

Pad Location 2					
STATION	NAD27		NAD 83		NAD83
1	X= 2,430,204	X=	3,711,004	Lat.	30° 23' 21.5"
	Y= 628,925	Y=	689,634	Long.	89° 58' 08.3"
2	X= 2,431,054	X=	3,711,854	Lat.	30° 23' 21.4"
	Y= 628,925	Y=	689,634	Long.	89° 57' 58.6"
3	X= 2,431,054	X=	3,711,854	Lat.	30° 23' 16.5"
	Y= 628,425	Y=	689,134	Long.	89° 57' 58.6"
4	X= 2,430,204	X=	3,711,004	Lat.	30° 23' 16.6"
	Y= 628,425	Y=	689,134	Long.	89° 58' 08.3"

Pad Location 1					
STATION	NAD27		NAD 83		NAD83
1	X= 2,436,421	X=	3,717,222	Lat.	30° 23' 18.8"
	Y= 628,725	Y=	689,434	Long.	89° 56' 57.3"
2	X= 2,436,640	X=	3,717,441	Lat.	30° 23' 14.3"
	Y= 628,276	Y=	688,985	Long.	89° 56' 54.9"
3	X= 2,435,877	X=	3,716,678	Lat.	30° 23' 10.7"
	Y= 627,903	Y=	688,612	Long.	89° 57' 03.6"
4	X= 2,435,657	X=	3,716,458	Lat.	30° 23' 15.2"
	Y= 628,352	Y=	689,061	Long.	89° 57' 06.1"

Pad Location 4 Southern Option					
STATION	NAD27		NAD 83		NAD83
1	X= 2,466,755	X=	3,747,557	Lat.	30° 24' 16.6"
	Y= 634,948	Y=	695,657	Long.	89° 51' 10.1"
2	X= 2,467,055	X=	3,747,857	Lat.	30° 24' 16.6"
	Y= 634,953	Y=	695,662	Long.	89° 51' 06.6"
3	X= 2,467,260	X=	3,748,062	Lat.	30° 24' 08.4"
	Y= 634,128	Y=	694,837	Long.	89° 51' 04.4"
4	X= 2,467,810	X=	3,748,612	Lat.	30° 24' 08.5"
	Y= 634,138	Y=	694,846	Long.	89° 50' 58.1"
5	X= 2,467,858	X=	3,748,660	Lat.	30° 24' 06.5"
	Y= 633,943	Y=	694,652	Long.	89° 50' 57.6"
6	X= 2,467,009	X=	3,747,810	Lat.	30° 24' 06.5"
	Y= 633,929	Y=	694,638	Long.	89° 51' 07.3"

Access Road		
X=	2,430,211	NAD 27
Y=	629,892	
LAT.	30° 23' 30.4"	
LONG.	89° 58' 07.8"	
X=	3,711,012	NAD83
Y=	690,601	
LAT.	30° 23' 31.1"	
LONG.	89° 58' 08.0"	



NAD 27 LOUISIANA SOUTH ZONE

SCALE
1,000' 0 500' 1,000'

WELL PAD LOCATIONS

HELIS OIL AND GAS COMPANY, LLC
WELL LOCATIONS
SAINT TAMMANY PARISH LOCATION
T7S-R12E & T7S-R13E
ST. TAMMANY PARISH, LOUISIANA

EXHIBIT
A

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PROJ. MGR.: TSM	No. 1	DATE: 08/07/2013	REVISED BY:
DATE: 07/31/2013	No. 2	DATE: 12/30/2013	REVISED BY: NEG
FILENAME: T:\2013\2130977\DWG\Helis Pads updated 30Dec2014.dwg			